

IR NEWS

1
Jan. 2026



○ New Orders and Backlog

(Unit : Million USD)

Category	2025		Achievement Rate	2024	YoY	Backlog	
	Annual Target	Dec. (YTD)		Dec. (YTD)		Delivery Basis	Sales Basis
HHI	12,577	12,693	100.9%	10,964	15.8%	53,853	39,391
Shipbuilding ①	7,867	9,144	116.2%	6,246	46.4%	41,062	31,002
Commercial Ships	6,300	8,048	127.7%	5,583	44.2%	37,379	28,415
Naval Ships	1,567	1,096	69.9%	663	65.3%	3,683	2,587
Offshore-Industrial Plant	1,884	133	7.1%	1,424	-90.7%	6,110	1,708
Engine & Machinery	2,826	3,416	120.9%	3,294	3.7%	6,681	6,681
HSHI	4,571	6,948	152.0%	7,261	-4.3%	22,883	18,062
Commercial Ships ②	4,500	6,687	148.6%	7,112	-6.0%	22,111	17,723
Crane Systems	71	261	367.6%	149	75.2%	772	339
HD KSOE	1,197	824	68.8%	851	-3.2%	1,653	1,614
Shipbuilding ③	420	219	52.1%	280	-21.8%	499	460
Shipbuilding Equipment	777	605	77.9%	571	6.0%	1,154	1,154
Fomer HMD ④	3,800	2,367	-	6,140	-	-	-
Total	22,145	22,832	103.1%	25,216	-9.5%	78,389	59,067
Shipbuilding (①+②+③+④)	16,587	18,417	111.0%	19,778	-6.9%	63,672	49,185

- 1) HD HHI's 2025 estimated results include (Fomer) HD HMD's estimated results for Dec 2025 due to HD HHI-HD HMD merger
- 2) (Fomer) HD Hyundai Mipo's 2025 new orders cover results from January to November 2025, and its 2024 new orders cover results from January to December
- 3) (Fomer) HD Hyundai Mipo's achievement rate and YoY growth rate are not presented due to the merger
- 4) Naval Ships refer to HD Hyundai Heavy Industries' (Fomer) Special Ships figures
- 5) HD Hyundai Heavy Industries' Engine & Machinery new orders are based on external figures and include internal transaction adjustments resulting from the merger between HD Hyundai Heavy Industries and HD Hyundai Mipo

○ New Orders & Backlog by Type

(Unit : Shipbuilding no. of Vessels, Offshore no. of Projects)

Category			New Order		Backlog	
			Dec.(YTD)	Nov.(YTD)	Dec.	Nov.
Ship-building	HHI	Tankers	12	12	18	18
		P/C Tankers	5	-	77	-
		Containerships	28	28	67	40
		LNG Carriers	-	-	46	47
		LNG BV Carriers	-	-	12	-
		LPG Carriers	4	4	61	30
		VLAC	4	2	20	18
		¹⁾ Others	-	-	20	10
	Sub-total		53	46	321	163
	HSHI	Tankers	13	12	26	25
		Containerships	24	20	48	46
		LNG Carriers	7	7	38	39
		LPG Carriers	-	-	8	8
		VLAC	-	-	10	10
	Sub-total		44	39	130	128
	HD KSOE	P/C Tankers	3	3	7	7
		Sub-total	3	3	7	7
	HMD	P/C Tankers	3	3	-	75
		Containerships	21	21	-	27
		LPG Carriers	5	5	-	31
		LNG BV Carriers	6	6	-	12
		²⁾ Others	-	-	-	10
	Sub-total		35	35	-	155
	Total		135	123	458	453
Offshore & Engineering	HHI	Fixed Platform	-	-	1	1
		Floater	-	-	2	2
		Subsea Pipeline	-	-	-	-
		Others	-	-	-	-
	Total		-	-	3	3

1) HHI Others include Naval Ships, PCTC and LCO2C

2) HMD Others include PCTC, LCO2C

3) HD HHI's 2025 estimated results include HD HMD's estimated results for Dec 2025 due to HD HHI-HD HMD merger

4) (Former) HD Hyundai Mipo's December cumulative new orders cover results from January to November 2025

5) HD HHI's Dec 2025 Others order backlog include (former) HD HMD Others order backlog